

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

ROXAS HOLDINGS, INC.

3. Province, country or other jurisdiction of incorporation or organization

Metro Manila

4. SEC Identification Number

15-A

5. BIR Tax Identification Code

000-290-538

6. Address of principal office

14th Flr. Net One Center, 26th St. corner 3rd Ave. Bonifacio Global City, Taguig, Metro Manila

Postal Code

1634

7. Registrant's telephone number, including area code

8771-7800

8. Date, time and place of the meeting of security holders

June 4, 2020

9. Approximate date on which the Information Statement is first to be sent or given to security holders

May 13, 2020

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

n.a

Address and Telephone No.

n.a

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,547,935,799

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

PSE

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Roxas Holdings, Inc.

ROX

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
*References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules*

Date of Stockholders' Meeting	Jun 4, 2020
Type (Annual or Special)	Annual
Time	10:00 a.m
Venue	remote communication
Record Date	Dec 31, 2019

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

The changes in the Revised Definitive Information Statement are as follows:

1. Notice and Agenda to reflect the change in date and venue;
2. Inclusions of provisions to allow shareholders to participate through remote participation and voting in absentia;
3. Update on the approximate date on which the Information Statement is first to be sent or given to security holders;
4. Updates on Market Highlights – high and low prices of ROX shares;
5. Update on the closing price of the shares;
6. Revised sample proxy form;
7. Update on board actions and approvals to be submitted to the shareholders for approval – period covered is from May 1, 2019 to May 12, 2020; and,
8. Updated explanation of Agenda items and instructions to shareholders on participation via remote participation and voting in absentia.

Filed on behalf by:

Name	AIMEE PEDAYO
Designation	Legal Manager