



20 February 2014

Philippine Stock Exchange
Disclosures Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Metro Manila

Attention : **MS. JANET A. ENCARNACION**
Head-Disclosure Department

Subject : Roxas Holdings, Inc. Press Release

Gentlemen:

This refers to the news article in the Philippine Daily Inquirer today which said in part that:

“ROXAS Holdings Inc. wants to leverage the footprint of First Pacific group in Southeast Asia to make inroads in neighboring markets in anticipation of the regional economic integration in 2015.

‘We are looking at possible new sources of revenue and at diversifying our product lines, as well as open new markets,’ RHI chair Pedro E. Roxas said in an interview.

In the same vein, he said RHI was also looking at possible partnerships to get into the food industry in Vietnam and Cambodia.”

In connection thereto, please be informed that Mr. Roxas issued the statement during the interview with the reporters after the stockholders’ meeting.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Florencio M. MAMAUAG, JR.', is written over the typed name.

FLORENCIO M. MAMAUAG, JR.
VP Legal & Asst. Corporate Secretary
& Compliance Officer