

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Apr 28, 2016

2. SEC Identification Number

15-A

3. BIR Tax Identification No.

000-290-538

4. Exact name of issuer as specified in its charter

Roxas Holdings, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6F Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, Makati City

Postal Code

1229

8. Issuer's telephone number, including area code

8108901

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,153,456,843

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Roxas Holdings, Inc.

ROX

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

Adjustment in the number of outstanding shares and price due to 1:4.33 rights offer. Adjusted number of foreign and local owned shares as a result of the stock rights offer.

Description of the Disclosure

Adjusted number of shares and adjusted number price due to the 1:4.33 rights offer.
adjusted number of foreign and local owned shares as a result of the rights offer.

Information Requested

Adjusted number of shares is 1,419,844,105.
Adjusted price is Php4.68.
Adjusted number of foreign owned shares as a result of the rights offer is 399,742,148.
Adjusted number of local owned shares as a result of the rights offer is 1,020,101,957.
Note: The adjusted numbers of foreign and local owned shares as a result of the rights offer are based on the number of shares that foreign and local shareholders owned as of March 31, 2016.

Filed on behalf by:

Name	Florencio, Jr. Mamauag
Designation	VP - Legal, Compliance & Administration