

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 28, 2016
2. SEC Identification Number  
15-A
3. BIR Tax Identification No.  
000-290-538
4. Exact name of issuer as specified in its charter  
Roxas Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
6F Cacho-Gonzales Building, 101 Aguirre Street, Legaspi Village, Makati City  
Postal Code  
1229
8. Issuer's telephone number, including area code  
8108901
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,153,456,843
11. Indicate the item numbers reported herein  
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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





# Roxas Holdings, Inc.

## ROX

### PSE Disclosure Form 4-14 - Stock Rights Offering

*References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Roxas Holdings, Inc.- Stock Rights Offering

#### Background/Description of the Disclosure

This refers to the Stock Rights Offering of Roxas Holdings, Inc. (Company) to all stockholders of record as of May 4, 2016.

On April 21, 2016, the Company received from the PSE a copy of the Notice of Approval of the Stock Rights Offering dated April 20, 2016.

<b>Date of Approval by Board of Directors</b>	Apr 13, 2016
<b>Entitlement Ratio</b>	1:4.33
<b>Offer Price</b>	Php4.19
<b>Number of Shares to be Offered</b>	265,968,916
<b>Ex-Rights Date</b>	Apr 29, 2016
<b>Record Date</b>	May 4, 2016
<b>Start of Offer Period</b>	May 12, 2016
<b>End of Offer Period</b>	May 18, 2016

#### Use of Proceeds

The net proceeds from the Offer will be used by Roxas Holdings, Inc. (Company) to (i) partially pay the loan obligations of Roxas Pacific Bioenergy Corporation (RPBC), a wholly-owned subsidiary of the Company. The proceeds of such loan were used by RPBC to partially finance its acquisition of San Carlos Bioenergy, Inc. in April 2015; (ii) acquire an additional 8 MW steam turbine generator for sugar milling and refining; and (iii) install a heavy duty pressure feeder to the sugar plant milling equipment.

#### Other Relevant Information

This disclosure is amended to indicate the Final Offer Price for the Rights Offer.

#### Filed on behalf by:

<b>Name</b>	Florencio, Jr. Mamauag
<b>Designation</b>	VP - Legal, Compliance & Administration

