

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 5, 2016

2. SEC Identification Number

15-A

3. BIR Tax Identification No.

000-290-538

4. Exact name of issuer as specified in its charter

Roxas Holdings, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6F Cacho Gonzales Building, 101 Aguirre Street, Legaspi Village, Makati City

Postal Code

1229

8. Issuer's telephone number, including area code

8108901

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,421,798,681

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*





# Roxas Holdings, Inc.

## ROX

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

*References: Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Change in the Number of Issued and Outstanding Shares of Roxas Holdings, Inc.

#### Background/Description of the Disclosure

As of 29 April 2016, the total outstanding shares of Roxas Holdings, Inc. (Company) is 1,419,844,105 (inclusive of the Rights Shares under the Company's Stock Rights Offering based on the total outstanding shares of 1,153,456,843).

For the month of April 2016, a number of previous officers and employees of the Company fully paid, and were issued stock certificates, for shares allocated to them under the Company's Employees Stock Option Plan. Hence, there was an increase of 1,587,864 in the total outstanding shares of the Company. Considering such increase, there was also a corresponding increase of 366,712 on the Rights Shares, resulting to total outstanding shares of 1,421,798,681.

The effect on the public float and the foreign ownership level of the increase in the number of issued and outstanding shares of the Company will be filled in once the information becomes available.

### Change(s) in Number of Issued and Outstanding Shares

#### Issued Shares

Type of Security /Stock Symbol	Before	After
ROX	1,171,100,323	1,172,688,187

#### Outstanding Shares

Type of Security /Stock Symbol	Before	After
ROX	1,419,844,105	1,421,798,681

#### Other Changes, if any

In percent	Before	After
Public float	21.47	-
Foreign Ownership level	28.15	-

#### Filed on behalf by:

Name	Florencio, Jr. Mamauag
Designation	VP - Legal, Compliance & Administration