

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 6, 2015

2. SEC Identification Number

15A

3. BIR Tax Identification No.

000-290-538

4. Exact name of issuer as specified in its charter

ROXAS HOLDINGS, INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6F CACHO GONZAELS BLDG., 101 AGUIRRE ST., LEGASPI VILLAGE, MAKATI CITY

Postal Code

1229

8. Issuer's telephone number, including area code

810-8901

9. Former name or former address, if changed since last report

CENTRAL AZUCARERA DON PEDRO / JUNE 30

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	1,151,332,945

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Roxas Holdings, Inc.

ROX

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

Response to the inquiry on the increase of First Pacific Group's ("FP") equity investment in Roxas Holdings, Inc. ("ROX") from 34% to 50.9%

Description of the Disclosure

Response to the inquiry on the increase of First Pacific Group's ("FP") equity investment in Roxas Holdings, Inc. ("ROX") from 34% to 50.9%

Information Requested

This refers to your inquiry regarding the rule on tender offer under Rule 19 of the Securities Regulation Code in relation to the increase of First Pacific Group's ("FP") equity investment in Roxas Holdings, Inc. ("ROX").

We confirm that First Agri Holdings Corporation, a subsidiary of FP did not make a tender offer considering that its acquisition of Two Hundred Forty-One Million Seven Hundred Eighty Thousand Seven Hundred Nine (241,780,709) treasury shares of Roxas Holdings, Inc. does not fall under any of the instances requiring a mandatory tender offer under Rule 19 of the Amended Implementing Rules and Regulations of the Securities Regulation Code.

Filed on behalf by:

Name	Florencio, Jr. Mamauag
Designation	VP - Legal, Compliance & Administration